University of Georgia Petition for In-State Tuition Classification



Section I – Overview

Students classified as out-of-state who feel the consideration of additional information could alter that classification may submit a petition. Petitions should <u>only</u> be submitted by students who have received notification that they are classified as out-of-state. <u>Section</u> <u>4.3.2 of the Board of Regents Policy Manual</u> pertains to the classification of students for tuition purposes and reflects the requirements of O.C.G.A. 20-3-66. In some circumstances, students classified as out-of-state may be eligible for an out-of-state tuition differential waiver. <u>Section 7.3.4.1 of the Board of Regents Policy Manual</u> provides an overview of the available waivers.

Who is eligible for in-state tuition classification?

The requirements for in-state classification are based on whether a student is dependent or independent.

A **dependent student** is an individual under the age of 24 who receives financial support from a parent or U.S. court appointed legal guardian.

An **independent student** is an individual who is not claimed as a dependent on the federal or state income tax returns of a parent or U.S. court appointed legal guardian and whose parent/guardian has ceased to provide support & right to their care, custody, & earnings.

Students under 24 are assumed to be dependent unless they provide clear and convincing evidence that they meet the independent student definition above. Generally, the following students are eligible to be classified as in-state:

A <u>dependent student</u> whose parent or U.S. court appointed legal guardian has not lived outside of Georgia or whose parent or U.S. court appointed legal guardian:

- Has established and maintained Georgia domicile for at least the 12 consecutive months immediately preceding the 1st day of classes for the term the in-state classification is requested;
- Has taken appropriate steps to assume the responsibilities expected of a resident of the state; and,
- Has abandoned all domicile ties to any previous state or country of residence.

In addition, a dependent student must either be a Georgia high school graduate or be claimed as a dependent on the federal or state income tax return filed by their Georgia-domiciled parent or guardian for the most recent tax year. Any student with a U.S. court appointed legal guardian appointed for the purpose of avoiding the payment of out-of-state tuition is not eligible to be classified as instate based on that guardianship.

An **<u>independent student</u>** who has not lived outside of Georgia or who:

- Has established and maintained Georgia domicile for at least the 12 consecutive months immediately preceding the 1st day of classes for the term the in-state classification is requested;
- Has taken appropriate steps to assume the responsibilities expected of a resident of the state;
- Has abandoned all domicile ties to any previous state or country of residence; and,
- Moved to GA for reasons other than to attend a postsecondary educational institution or moved to state to attend a postsecondary educational institution but since clearly established and maintained Georgia domicile for reasons other than college attendance.

What is "domicile"?

Domicile is defined as an individual's present and permanent home where they intend to stay indefinitely and to which they return following periods of temporary absence. No individual may have more than one domicile even though an individual may maintain more than one residence. Temporary residence does not constitute the establishment of domicile.

Verification of Lawful Presence in the U.S.

<u>Every</u> student requesting in-state tuition classification must be verified to be lawfully present in the United States. You will be notified if additional documentation is needed to meet this requirement.

Noncitizen Eligibility for In-state Tuition Classification

U.S. lawful permanent residents, refugees, asylees, and other eligible noncitizens as defined by federal Title IV regulations may be extended the same consideration as U.S. citizens in determining eligibility for in-state classification. Information on eligible noncitizens is found in Volume 1, Chapter 2, of the <u>U.S. Department of Education's Federal Student Aid (FSA) Handbook</u>.

Section II – Supporting Documentation

The following are examples of the documents that may be submitted as evidence of domicile. Applicants are strongly encouraged to submit as many of the items that apply to their situation as possible. The submission of any of the following documents does not guarantee reclassification as the totality of circumstances is considered when determining eligibility for in-state tuition classification. The documents in bold carry significant weight and applicants are strongly encouraged to submit them if they apply to their situation. Current documents must be submitted as well as prior year documents to show that domicile was established at least 12 months prior to the 1st day of classes for the term the in-state classification is requested. Additional documents may be requested if the documents you submit do not clearly show that an in-state classification is appropriate.

- Students 24 and older <u>must</u> submit documents related to their domicile.
- Students **under the age of 24** <u>must</u> submit documents related to the domicile of their parent(s) or U.S. court appointed legal guardian(s).
- Students **under the age of 24** wishing to be evaluated based on their own status and actions rather than those of their parent(s) or U.S. court appointed legal guardian(s) must clearly show that they are living financially independent of their parents/U.S. court appointed legal guardians and that they were not claimed as a dependent on the state or federal income tax return filed by a parent or U.S. court appointed guardian for the most recent tax year. Students under the age of 24 wishing to be evaluated based on their own status and actions <u>must</u> submit documents related to their domicile.
- 1. Your signed statement of reason for moving to Georgia.
- 2. Copy of state income tax return as filed with the Georgia Department of Revenue and signed by the filer (GA Form 500/500EZ only, additional forms and workbooks are not needed) or a state tax transcript. Visit <u>www.dor.georgia.gov</u> and search for form RET-001 to order a tax transcript. Please note that it may take several weeks for your tax transcript order to be processed by the Georgia Department of Revenue.
- 3. Copy of federal income tax return as filed with the IRS and signed by the filer (Federal Form 1040/1040A/1040EZ only, additional forms and workbooks are not needed) or a federal tax transcript. Visit <u>www.IRS.gov</u> for information on ordering a tax return from the IRS. Please note that it may take several weeks for your order to be processed by the IRS.
- 4. Signed statement of intent to file a Georgia income tax return for the current year and filing status.
- 5. Copies of most recent and prior year W-2s.
- 6. Copies of most recent and prior year paystubs or Leave Earnings Statements (LES).
- 7. Official employment verification on company letterhead, indicating full-time or part-time employment in Georgia.
- 8. Copy of the lease or deed for residence in Georgia. If the lease or deed is in the name of somebody else, a notarized statement from the lessee or deed holder indicating the living arrangement. The statement should indicate the date the arrangement began, whether the arrangement is still in place, and any rent charged.
- 9. Receipts from the payment of property taxes for property lived in and owned in Georgia.
- 10. Copy of homestead exemption documents for property owned in Georgia.
- 11. Copy of a current, valid vehicle registration in Georgia.
- 12. Copy of a current, valid Georgia Driver's License or state-issued ID.
- 13. Copy of Georgia voter registration.
- 14. Copy of any business or professional licenses which may have been obtained in Georgia.
- 15. Copies of bills, such as utility bills, showing a Georgia address.
- 16. Copies of bank statements showing a Georgia address.
- 17. Copies of documents showing receipt of social service benefits in Georgia, such as food stamps or unemployment.
- 18. Copies of Ward of the Court or Ward of the State documentation.
- 19. Documentation of family, social, civic, or governmental ties in Georgia which evidence intent to remain permanently.
- 20. Any other documentation that you feel helps document your eligibility for in-state classification may be submitted.

Additional Documentation Requirements

- Additional documents may be required to satisfy the verification of U.S. lawful presence requirement.
- Noncitizen students must provide documents showing they are a U.S. Lawful Permanent Resident, refugee, asylee, or other eligible noncitizen as defined by the federal Title IV regulations. In some cases, this documentation may also be used to satisfy the lawful presence requirement.
- Dependent students applying based on their Georgia-domiciled guardian must provide documentation showing the guardianship was appointed by a U.S. court and appointed prior to the student turning 18 years of age.

Section III – Submission Directions

To ensure consideration of Petitions prior to the initial tuition payment deadline, they must be received by: August 1 Fall Semester; December 1 Spring Semester; May 1 Summer Semester. Petitions will not be considered for previous terms.

New Undergraduate Students – After you submitted an application, please log onto your MyStatus account (<u>https://apply.uga.edu/apply/</u>), and follow the instructions listed in the Residency block. If you have questions about the links above, please email <u>global@uga.edu</u>.

New Graduate Students should send this completed Petition form and all supporting documents to: UGA Graduate Admissions / University of Georgia / 110 Terrell Hall / Athens, GA 30602. Petitions may also be scanned and send as pdf via email to gradoff@uga.edu.

Current UGA Students should send this completed Petition form and all supporting documents to: Office of the Registrar / University of Georgia / Holmes/Hunter Academic Building / Athens, GA 30602-6113. *Petitions must be in hard copy on 8½ x 11 paper—we do not accept emailed Petitions. Supporting documents must be arranged in the order shown on this Petition form. Do not use staples or other fasteners.*

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Section IV – Must be completed by ALL petitioners:						
1. Your Name (Last, First, MI):			2. Student ID:			
3. Home Phone:	4. Cell Phone:			5. Work Phone:		
6. Email Address:						
7. Present Address:						
8. Permanent Address:						
0 T						
9. Term you are requesting to be reclassified:	Fall Spring	Summer	Yea	r:		
10. Date of Birth: /	/			ars of age or older by the 1^{st} day of classes for the		
(mm/dd/yyyy)		above term? Yes No				
12. Place of Birth (U.S. state/territory or	non-U.S. country):	13. Citizenship S		U.S. Permanent Resident		
				ify:		
14. Are you currently an active duty serv	vice member in the U.S	. Armed Services?]Yes 🗌 No		
If yes: 14a. What is	your State of Legal Re	sidence (SLR)?				
14b. Where a	re you currently statior	ned?				
15. Are you the dependent child of some	one currently serving i	n the U.S. Armed S	Servic	es? 🗌 Yes 🗌 No		
If yes: 15a. What is	their State of Legal Re	sidence (SLR)?				
15b. Where a	15b. Where are they currently stationed?					
16. Are you the spouse of someone currently serving in the U.S. Armed Services?						
If yes: 16a. What is	their State of Legal Re	sidence (SLR)?				
16b. Where a	16b. Where are they currently stationed?					
17. Are you a veteran of the U.S. Armed	Services?	Yes 🗌 No				
If yes: 17a. Date of	Separation:	/ /	_ (mm,	/dd/yyyy)		
18. Do you plan to use VA education be	nefits for the term you	are applying for in-	-state	classification? 🗌 Yes 🗌 No		
If yes: 18a. Type of	education benefit:					
18b. Will these be benefits transferred to you from an active duty service member of the U.S. Armed Services?						
18c. Will the	e be benefits transferre □Yes □No	ed to you from a ve	teran	of the U.S. Armed Services?		
If yes: 18d. Date of	Separation:	/ /	_(mm	/dd/yyyy)		

Section V – Basis for in-state classification must be completed by ALL petitioners:			
Indicate the category under which you are petitioning and complete the appropriate sections on pages 5-8.			
CATEGORY A - I am 24 years of age or older and:			
☐ I moved to Georgia for reasons other than to attend a postsecondary educational institution and will have established and maintained Georgia domicile for at least the 12 consecutive months immediately preceding the 1 st day of classes for the term I am seeking in-state classification.			
☐ I moved to Georgia to attend a postsecondary educational institution and have since established Georgia domicile for reasons other than postsecondary institution attendance. I will have maintained Georgia domicile for at least the 12 consecutive months immediately preceding the 1 st day of classes for the term I am seeking in-state classification.			
CATEGORY A petitioners must complete sections VI and X below.			
CATEGORY B - I am under the age of 24 and I have a parent or U.S. court appointed legal guardian who has or will have established and maintained Georgia domicile for at least the 12 consecutive months immediately preceding the first day of classes for the term I am requesting in-state classification and (select all that apply):			
I have graduated or will graduate from a Georgia high school.			
I was claimed as a dependent on the federal and/or state income tax return filed by my Georgia-domiciled parent or U.S. court appointed legal guardian for the most recent tax year.			
My U.S. court appointed legal guardian was not appointed to avoid the payment of out-of-state tuition and was appointed prior to my 18 th birthday.			
CATEGORY B petitioners must complete sections VII and X below.			
CATEGORY C: I am under the age of 24 and I am not claimed as a dependent on the federal or state income tax returns of a parent or U.S. court appointed legal guardian and I do not receive financial support from a parent or U.S. court appointed legal guardian. I am requesting to be classified based on my own domicile rather than that of my parent(s) or U.S. court appointed legal guardian and:			
☐ I have never lived outside of Georgia.			
☐ I moved to Georgia for reasons other than to attend a postsecondary educational institution. I will have established and maintained Georgia domicile for at least the 12 consecutive months immediately preceding the 1st day of classes for the term I am seeking in-state classification.			
☐ I moved to Georgia to attend a postsecondary educational institution. I have since established Georgia domicile for reasons other than to attend a postsecondary educational institution. I will have established and maintained Georgia domicile for reasons other than attending a postsecondary educational institution for at least the 12 consecutive months immediately preceding the 1st day of classes for the term I am seeking in-state classification.			
CATEGORY C petitioners must complete sections VIII and X below.			
CATEGORY D: I am currently attending another USG institution ("sending institution") as an in-state student. I was originally classified as in-state by the sending institution based on my GA-domiciled parent/U.S. court appointed legal guardian and that parent/guardian has since established domicile outside of Georgia. I am requesting that my current in-state classification be honored. Note: Students petitioning under Category D must provide an official letter or other documentation from their current institution verifying the in-state tuition classification. Students may not qualify under Category D if there is indication that the classification assigned by the sending institution was made in error. CATEGORY D petitioners must complete section IX and X below.			

Section VI – C	Category A petitioners must complete the follow	wing:			
12 consecutive m	e established and maintained Georgia domicile for at least months immediately preceding the 1 st day of classes for juesting to be classified as in-state?				
🗌 Yes 🗌	No <i>Note:</i> Students responding "No" are not eligate to petition under Category A.	ible			
3. Have you ever	r lived outside of the state of Georgia? \Box Y	/es 🗋 No			
If yes:	3a. Date you began permanently residing in Georgia:3b. What was your reason for moving to Georgia?				
	domicile in Georgia for reasons other than to attend a p	secondary educational institution, have you since established ostsecondary educational institution?			
If yes: 3e. Date you established domicile in Georgia for reasons other than attending a postsecondary educational institution: (mm/yyyy)					
4. List all full-time and part-time employment you have held in the past two years, including military service, listing most recent employment first. Attach additional sheets to provide additional employment information if needed.					
Employer:		☐ Full-time ☐ Part-time ☐ Varies			
Address:		City:			
State/Territory/Co	Country: Zip: Employment From	n:To:			
Employer:		☐ Full-time ☐ Part-time ☐ Varies			
Address:		City:			
State/Territory/Co	Country: Zip: Employment From	n:To:			
-	state income tax return for the most recent tax year?	Yes No			
If yes:	5a. U.S. state/territory where filed: 5b. Filing Status: Trull Year Resident	☐ Nonresident			
	Part-year Resident	Other:			
6 . Did vou file fe		Ves 🗌 No			
2	6a. Address provided on that return:				
7. Do you drive a	a vehicle in Georgia?				
8. Do you have a	a current driver's license or state-issued ID?	Zes 🗌 No			
If yes:	8a. U.S. state /territory or non-U.S. country of issuance:	a <u></u>			
9. Do you own a	8b. Issue Date: / / (mm/dd/yyyy) 8e a vehicle? I Yes No	c. Expiration Date: ////mm/dd/yyyy)			
2	9a. U.S. state/territory or non-U.S. country where regist	tered:			
	9b. Registration Date: ////////////////////////////////////				

Section VII – Category B petitioners must complete the following:							
1. Do you have a parent or U.S. court appointed legal guardian who will have established and maintained Georgia domicile for at least the 12 consecutive months immediately preceding the 1st day of classes for the term you are requesting in-state classification?							
\Box Yes \Box No Note: Students responding "No" are not eligible to petition under Category B.							
If yes: 1a. What is his/her name (Last, First, MI)?							
<i>Note:</i> If you have more than one parent or U.S. court appointed legal guardian who is domiciled in Georgia, provide the name of the parent or guardian domiciled in Georgia and upon whom you wish to base your request for in-state classification.							
1b. Relationship to you: Parent U.S. Court Appointed Legal Guardian							
If U.S. legal guardian: 1c. Date the guardianship was appointed: :/ /(mm/dd/yyyy)							
<i>Note:</i> A copy of the U.S. court paperwork documenting the appointment of the guardianship must be provided.							
2. Did you or will you graduate from a Georgia high school?							
If yes: 2a. Name of high school: 2b. City:							
3. Have you been awarded a high school equivalency diploma by the state of Georgia?							
4. Were you claimed as a dependent on the federal or state income tax return filed for the most recent tax year by the parent or U.S. court appointed legal guardian you provided above? \Box Yes \Box No							
Note: Students responding "No" to 2, 3 and 4 above, are not eligible to petition under Category B.							
The following questions concern the parent or U.S. court appointed legal guardian listed above.							
 5. List all full-time and part-time employment your Georgia-domiciled parent or U.S. court appointed legal has held in the past two years, including military service, listing most recent employment first. Attach additional sheets to provide additional employment information if needed. Employer: Full-time Part-time Varies 							
Address: City:							
State/Territory/Country: Zip: Employment From: To:							
Employer: Full-time Part-time Varies							
Address: City:							
State/Territory/Country: Zip: Employment From: To:							
6. What is the current Georgia county of domicile of your parent/guardian?							
7. Have they ever lived outside of Georgia? Yes No							
If yes: 7a. Date they began permanently residing in Georgia: (mm/yyyy)							
7b. What was the reason for moving to Georgia?							
8. Did they file a state income tax return for the most recent tax year? Yes No							
If yes: 8a. U.S. state/territory where filed: 8b. Filing Status:							
Part-year Resident Other:							
9. Did they file federal income taxes for the most recent tax year? Yes No							
If yes: 9a. Address provided on that return:							

10. Do they driv	e a vehicle in Georgia? 🛛 Yes 🗍 No						
11. Do they have	e a current driver's license or state-issued ID?						
If yes:	es: 11a. U.S. state /territory or non-U.S. country of issuance:						
	11b. Issue Date:/ (mm/dd/yyyy) 11c. Expiration Date:/	/ (mm/dd/vvvv)					
12. Do they own							
	12a. U.S. state/territory or non-U.S. country where registered:						
11 9 00.	12b. Registration Date: / / (mm/dd/yyyy) 12c. Expiration Date:	(mm/dd/nnn)					
		<u> </u>					
Section VIII	Cotocomy C notition one must complete the following						
	- Category C petitioners must complete the following:	for the most recent to y your?					
T. were you cla	imed as a dependent on the federal and/or state income tax return filed by someone else Note: Students responding "Yes" are not eligible to petition under Category C.	for the most recent tax year?					
	e financial support from someone else? Yes No						
If yes:	2a. Relationship (select all that apply): Parent U.S. Court Appointed Leg	1					
	D Other Specify:						
	2b. Please describe the financial support that you received from others. Specify the suppo who provides the support, and the approximate amount (e.g. Rent of \$660 per month paid						
	tuition of approximately \$5000 per year is paid by my father, family friend gives me \$500) every two months, etc.).					
	Attach additional sheets if needed.						
3. Do you recei	ve or have access to additional funds, support or income not listed above (such as stude	nt financial aid, income from					
employment, say	vings, trust fund income, etc.) that you use to cover your monthly expenses?	No					
If yes:	3a. Please describe.						
4. Will you hav	e established and maintained Georgia domicile for at least the 12 consecutive months	5. What is your current					
immediately pre	ceding the 1 st day of classes for the term you are requesting to be classified as in-state?	Georgia county of					
Yes	No <i>Note:</i> Students responding "No" are not eligible to petition under Category C.	residence?					
(II	r lived outside of the state of Georgia?						
6. Have you eve If yes:	r lived outside of the state of Georgia? Image: Yes Image: No 6a. Date you began permanently residing in Georgia: / (mm/yyyy)						
II yes.	6b. What was your reason for moving to Georgia?						
	6c. If you originally moved to Georgia to attend a postsecondary educational institution, h						
	domicile in Georgia for reasons other than to attend a postsecondary educational institution						
	6d. What was your reason for establishing Georgia domicile?						
	If yes: 6e. Date you established domicile in Georgia for reasons other than atte educational institution: // (<i>mm/yyyy</i>)	nding a postsecondary					
1	(mm/yyyy)						

7. List all full-time and part-time employment you have held in the past two years, including military service, listing most recent employment first. Attach additional sheets to provide additional employment information if needed.					
Employer:	☐ Full-time	Part-time	U Varies		
Address:	Ci	ity:			
State/Territory/Country: Zip: Employment From:		To:			
Employer:	☐ Full-time	Part-time	Varies		
Address:	Ci	ity:			
State/Territory/Country: Zip: Employment From:		To:			
8. Did you file a state income tax return for the most recent tax year?	□Yes □No				
If yes: 8a. U.S. state/territory where filed: 8b. Filing Status: Dear Resident Part-year Resident	Nonresident Other:				
9. Did you file federal income taxes for the most recent tax year?	🗌 No				
If yes: 9a. Address provided on that return:					
 10. Do you drive a vehicle in Georgia? Yes No 11. Do you have a current driver's license or state-issued ID? Yes No If yes: 11a. U.S. state /territory or non-U.S. country of issuance:					
12. Do you own a vehicle? Yes No					
If yes: 12a. U.S. state/territory or non-U.S. country where registe					
12b. Registration Date: ////////////////////////////////////	12c. Expirat	ion Date: /	/(mm/dd/yyyy)		
Section IX – Category D petitioners must complete the following: 1. USG institution you are currently attending as an in-state student: 2. Student ID issued to you by the above institution: 3. First term of attendance: 4. Last term of attendance: 5. Date your parent or U.S. court-appointed legal guardian abandoned Georgia as their state of domicile: / (mm/yyyy) NOTE: Students petitioning under Category D must provide an official letter or other official documentation from their current institution verifying the in-state tuition classification.					
Section X – Student Oath and Affirmation must be completed by	y ALL petition	ners:			
I understand that any material false statement made knowingly and willingly may, in accordance with O.C.G.A. 16-10-71, which provides that upon con- swearing shall be punished by a fine of not more than \$1,000 or by impriso subject me to prosecution in a court of law. Additionally, I further understan- dismissal from the institution.	viction, a person with the person of the per	who knowingly co s than one nor mo alse statement ma	ommits the offense of false ore than five years, or both, ay subject me to immediate		
Further, I certify that, to the best of my knowledge, the information submitted on this petition is true and complete.					
Your Signature		Date			